MSS3: Managing Company Holidays

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Introduce Holidays

Company Holiday, or statutory holidays are used to identify employee eligibility to receive holiday payments. You can use the **Holidays** menu item under the **System Setup** menu group to indicate corporate holidays and define the general holiday payment rules for each holiday with eligibility rules. You can also manage holiday payment rules.

System Setup	Э
Activation Types	٠
🔦 Combined Activation Cond	
🐴 Holidays	
Schedule Styles	

Manage Holidays with Holiday Rules

On the **Holiday Rules** tab, you can build U.S. default holidays, indicate corporate holidays, define the general holiday payment rules for each holiday, and create eligibility rule for holidays. On the top of the page, each holiday is listed with their properties.

Frank Smith Image: Moliday Rules Holiday Payment Rules												
Find: Search Employe	e	Refresh	Add Holiday Rul	e Build U	.S Defaults							
Process Payroll	\oplus	Adj	Caption		Holiday		Auto Repeat	Date	Skip Wknd	Use Payment Rules	Worked	Non Worked
Daily Operations	Ð									T tures		
Scheduling	Æ	Ø	Christmas Day		Christmas Day							
		Ø	Martin Luther King, Jr	Day	Martin Luther Ki	ng, Jr. Day						
Attendance Conduct	\oplus	Ø	New Company Holida	у	Custom		\checkmark			\checkmark	\checkmark	\checkmark
Leave Management	Ð	Ø	New Year's Day		New Year's Day							
	0	Ø	U.S. Independence D	ay (July 4th)	U.S. Independer	nce Day (July 4th)	\checkmark			\checkmark	\checkmark	\checkmark
Reports and Summaries	\oplus	Ø	U.S. Labor Day		U.S. Labor Day					\checkmark		
Administration	\oplus	Ø	U.S. Memorial Day		U.S. Memorial D)ay						
ACA	\oplus	Ø	U.S. Thanksgiving		U.S. Thanksgivi	ng						
Sustam Patun	0											•
system setup	Θ	Eligibility F	Rules for Martin Luther	King, Jr. Day								\odot
🔧 Holidays	*											
Time Clock Stations		Refresh	Add Eligibility Ru	lle								
Employee Notice Condition		1.	Deser	E-th.		Farmula	Values					
Event Logs		Adj	Desci	Eriuty		Formula	values					
Station Logs		Ø	Hourly Employees	Pay Type (Ho	ourly/Salaried)	Equals	Hourly					

The following table lists columns and descriptions of holiday properties.

Column	Description
Adj	Click the Pencil icon (
Caption	The descriptive name of the holiday you can created.
Holiday	The corresponding reserved statutory U.S. or Canadian holiday name, or a Custom holiday name you defined.

Column	Description				
Auto Repeat	Whether or not automatically repeat this holiday year by year.				
Date	The date of your Custom holiday. Note : The date of a statutory holiday based on internally calculated statutory holidays for U.S. and Canada is NOT displayed.				
Skip Wknd	Whether or not skip weekends for this holiday. Normally, holiday dates that fall on a Saturday or Sunday are shifted to the nearest Friday or Monday.				
Use Payment Rules	Whether or not use payment rules on the Holiday Payment Rules tab for this holiday.				
	Holiday Rules Holiday Payment Rules				
	Refresh Add Payment Rule Reset Rules				
	Adj Caption Worked Non Worked				
	Payments for Part Timers				
	Per Diem 🛛				
	FT Rule				
Non Worked	working on a worked holiday. Whether or not the holiday is a non-worked holiday. Employee receives pay for not working on this day. Non-worked holidays are paid days off. National holidays are often defined as non-worked holidays. Typically, a non-worked holiday is also defined as a worked holiday. Employees usually get the holiday off, but if they work, they get enhanced pay.				
Formula	How the enhanced pay is calculated. See <i>Payment</i> on page 7 for formula and the usage.				
Pay Des	The pay designation used for the holiday pay based on the selected formula.				
Multiplier	The multiplier used for the holiday pay based on the selected formula.				
Amount	The hour amount used for the holiday pay based on the selected formula.				
Apply Memo	Whether or not apply memo for this holiday.				
Memo	The memo content if memo is applied for this holiday.				
Work Day Before	Whether or not employees must work the scheduled day before the holiday to receive holiday pay.				
Work Day After	Whether or not employees must work the scheduled day after the holiday to receive holiday pay.				

Build U.S. Defaults

You can add statutory holidays in the system quickly, including New Year's Day, U.S. Memorial Day, U.S. Independence Day (July 4th), U.S. Labor Day, U.S. Thanksgiving, and Christmas Day. You can also include Martin Luther King, Jr. Day, Juneteenth National Independence Day, and Presidents' Day.

To build U.S. default holidays:

1. Click the Build U.S. Defaults button. The Revert to U.S. Defaults dialog is displayed.

Holiday Rul	es Holiday Payment	Rules
Refresh	Add Holiday Rule	Build U.S Defaults

2. Specify the following properties. Click **Ok**.

Revert to U.S. Defaults		\otimes
Properties		
Include Martin Luther Ki	ing Jr.:	
Include June 19th:		
Include Presidents Day:		
Note:	Please note that existing Holiday replaced.	Rules will be
Please Confirm:		
	Ok	Cancel

Property	Description
Include Martin Luther	Enable this option to add Martin Luther King, Jr. Day.
King Jr.	
Include June 19th	Enable this option to add Juneteenth National Independence Day.
Include Presidents Day	Enable this option to add Presidents' Day.
Please Confirm	Note : Once confirmed, existing holidays and holiday rules are replaced.

3. Holidays are added in the list with Auto Repeat, Skip Weekend, Use Payment Rules, Worked Holiday, and Non Worked Holiday enabled.

Holiday	Holiday Rules Holiday Payment Rules							
Refresh	Add Holiday Rule Build U	I.S Defaults						
Adj	Caption	Holiday	Auto Repeat	Date	Skip Wknd	Use Payment Rules	Worked	Non Worked
Ø	New Year's Day	New Year's Day	\searrow				\checkmark	
Ø	Martin Luther King, Jr. Day	Martin Luther King, Jr. Day						
Ø	U.S. Presidents Day	U.S. Presidents Day	\checkmark				\sim	
Ø	U.S. Memorial Day	U.S. Memorial Day	\checkmark					
Ø	U.S. June 19th	U.S. June 19th	\checkmark					
Ø	U.S. Independence Day (July 4th)	U.S. Independence Day (July 4th)	\checkmark					
Ø	U.S. Labor Day	U.S. Labor Day	\checkmark					
Ø	U.S. Thanksgiving	U.S. Thanksgiving	\checkmark					
Ø	Christmas Day	Christmas Day	\checkmark			2		

Add a New Holiday with Holiday Rules

To add a new holiday, such as a company holiday with Holiday rules:

1. Click the Add Holiday Rule button. The Add New Holiday Rule dialog is displayed.

Holiday Rule	es Holiday Payment	Rules
Refresh	Add Holiday Rule	Build U.S Defaults

2. Specify the following properties of the holiday rule. Click **Ok**.

Caption:	AoD C	orp Day	
Holiday:	Custor	n	~
Auto Repeat:		Skip Weekends:	
Date:	06/28/	2023	(00) 000
Worked Holiday:	\checkmark	Non-Worked Holiday:	\checkmark
Use Holiday Payment Ru	les:		\checkmark
Payment			
Formula:	Amo	unt Specified	
Pay Designation:	FML	A	
Hours:	8:00	Multiplier: 1	
Must Work Day Before:		Must Work Day After:	
Apply Memo:		Memo:	

Property	Description		
Caption	Specify the name of the holiday.		
Holiday	Select a U.S. or Canadian holiday from the list. If <i>Custom</i> is selected, specify a date in the Date field.		
Auto Repeat	Enable this option to automatically repeat this holiday year by year.		
Skip Weekends	Enable this option to automatically to permit automatically calculated holiday dates to fall on a Saturday or Sunday. Normally, these dates are shifted to the nearest Friday or Monday.		
Date	This field is available if <i>Custom</i> is selected in the Holiday field. Specify a date for this holiday.		
Worked Holiday	Enable this option if this holiday is a worked holiday. Most often, a holiday is both a worked holiday and a non-worked holiday. However, this is not always the case. Sometimes, employees must work a holiday to receive enhanced pay. In that case, the date is a worked holiday, but not a non-worked holiday.		
Non-Worked Holiday	Enable this option if this holiday is a non-worked holiday. Employee receives pay for not working on this day. Non-worked holidays are paid days off. National holidays are often defined as non-worked holidays. Typically, a non-worked holiday is also defined as a worked holiday. Employees usually get the holiday off, but if they work, they get enhanced pay.		
Use Holiday Payment Rules	Enable this option if general payment rules defined on the Holiday Payment Rules tab are used for this holiday. Otherwise, disable this option and specify the holiday payment in the Payment area. Holiday Rules Holiday Payment Rules Refresh Add Payment Rule Reset Rules		
	Adj Caption Worked Non Worked		
	Payments for Part Timers		
	Per Diem 🛛		
	FT Rule		
Payment	If Use Holiday Payment Rules is disabled, specify the holiday payment in this section. See <i>Payment</i> on page 7 for details.		

3. The holiday with its rule is added in the list.

Holiday	Holiday Rules Holiday Payment Rules							
Refresh	Refresh Add Holiday Rule Build U.S.Defaults							
Adj	Caption	Holiday	Auto Repeat	Date	Skip Wknd	Use Payment Rules	Worked	Non Worked
Ø	New Year's Day	New Year's Day						
Ø	Martin Luther King, Jr. Day	Martin Luther King, Jr. Day						
Ø	U.S. Memorial Day	U.S. Memorial Day						\checkmark
Ø	U.S. Independence Day (July 4th)	U.S. Independence Day (July 4th)						
Ø	U.S. Labor Day	U.S. Labor Day						
Ø	U.S. Thanksgiving	U.S. Thanksgiving						
Ø	Christmas Day	Christmas Day						\checkmark
Ø	AoD Corp Day	Custom		6/28/23				

Payment

If general payment rules defined on the **Holiday Payment Rules** tab are not used for the specific holiday, you can disable the **Use Holiday Payment Rules** option and specify the holiday payment in the **Payment** area.

Add New Holiday Rule	\otimes
Properties	
Caption:	AoD Corp Day
Holiday:	Custom ~
Auto Repeat:	Skip Weekends:
Date:	06/28/2023
Worked Holiday:	Non-Worked Holiday:
Use Holiday Payment Ru	les:
- Payment	
Formula:	Amount Specified V
Pay Designation:	FMLA ~
Hours:	8:00 Multiplier: 1
Must Work Day Before:	Must Work Day After:
Apply Memo:	Memo:
	Ok Cancel

Property	Description
Formula	 To determine the amount of time credited or the pay designation for the holiday pay, the following options are available: Amount Specified. If this option is selected, enter the amount into the Hours field below. The Pay Designation and Multiplier fields can be skipped.

Description
 Amount Scheduled times Rate Multiplier. If Unscheduled Zero. The employee's scheduled hours in the Hours field times the multiplier in the Multiplier field are paid to the employee. If the employee is not scheduled, they are not paid for the holiday. Enter the amount in the Hours field and enter the rate in the Multiplier field. The Pay Designation field can be skipped.
• Amount Scheduled times Rate Multiplier. If Unscheduled, use Amount. The employee's scheduled hours in the Hours field times the multiplier in the Multiplier field are paid to the employee. If the employee is not scheduled, they are paid the number of hours listed in the Hours field. Enter the amount in the Hours field and enter the rate in the Multiplier field. The Pay Designation field can be skipped.
• Amount Sch. minus hours worked on Hol DOP. If UnSch. Zero. The amount of hours the employee is scheduled minus hours worked on the holiday day of period is paid to the employee. Note : The holiday day of period is determined by the day divide time in the Shift class. If the employee is not scheduled, no holiday hours are paid. Enter the amount in the Hours field. The Multiplier and Pay Designation field can be skipped.
 Amount Sch. minus hours worked(abs) on Hol DOP. If UnSch. Zero. The amount of hours the employee is scheduled minus hours worked (absolute amount – only the hours that occurred on the holiday) is paid to the employee. Note: The holiday day of period is determined by the day divide time in the Shift class. If the employee is not scheduled, no holiday hours are paid.
• Amount Sch. minus hrs worked on Hol DOP. If UnSch, use Amount. The amount of hours the employee is scheduled minus hours worked on the holiday day of period is paid to the employee. If the employee is unscheduled, the hours in the Hours field are paid.
 Amount Sch. minus hrs worked (abs) on Hol DOP. If UnSch., use Amount. The amount of hours the employee is scheduled minus hours worked (absolute amount – only the hours that occurred on the holiday) on the holiday day of period is paid to the employee. Note: The holiday day of period determined by the day divide time in Shift class. If the employee is not scheduled, the hours in the Hours field are paid.
 Amount in Emp. PI Weekly Hours. If zero, use Specified Amount. The amount on the employee's Personal Information page, Personal section, Average Weekly Hours field are paid to the employee for this holiday. If the hours listed in that field are zero, pay the number of hours in the Hours field. Personal Information Personal Personal Personal Personal Personal Information 328 Union Code: Average Weekly Hours: 40:00

Property	Description
	 Neither Worked nor Non-Worked Holiday. No substitution formula is used. Choose the pay designation from the Pay Designation field to pay the employee. The Amount and Multiplier fields can be skipped.
Pay Designation	Select pay designation in this field based on the formula selected in the Formula field.
Hours	Specify hours in this field based on the formula selected in the Formula field.
Multiplier	Specify multiplier in this field based on the formula selected in the Formula field.
Must Work Day Before	Enable this option if employees must work the scheduled day before the holiday to receive holiday pay.
Must Work Day After	Enable this option if employees must work the scheduled day after the holiday to receive holiday pay.
Apply Memo	If needed, enter memo for the payment.

Edit Properties of an Existing Holiday

If a mistake is made when adding a Holiday or if the Holiday entry is incorrect, the Holiday can be changed. **Note**: The changes that are made affect every employee who is eligible for the payment of the Holiday you have changed.

To edit properties of an existing holiday:

1. Click the Pencil icon () for an existing holiday rule. The **Edit Holiday Rule** dialog is displayed.

Holiday Rules		Holiday Paymen	t Rules	
Refresh		Add Holiday Rule	Build U	.S Defaults
Adj Capti		tion		Holiday
Ø	New	/ Year's Day		New Year's Day

2. You can edit properties of the holiday rule. See *Add a New Holiday with Holiday Rules* on page 5 for descriptions of holiday properties. Click **Ok**.

Edit Holiday Rule			\otimes	
Properties				
Caption:	New Y	ear's Day		
Holiday:	New Y	New Year's Day		
Auto Repeat:	\checkmark	Skip Weekends:		
Date:	01/01/2	2020		
Worked Holiday:	\checkmark	Non-Worked Holiday:		
Use Holiday Payment Ru	les:			
Payment				
Formula:	Amo	unt Specified	\sim	
Pay Designation:			\sim	
Hours:	8:00	Multiplier: 1	\Diamond	
Must Work Day Before:		Must Work Day After:		
Apply Memo:		Memo:		
Remove This Holiday:				
		Ok	Cancel	

Remove an Existing Holiday

If a mistake is made when adding a Holiday or if the Holiday entry is incorrect, the Holiday can be deleted. **Note**: The deletions that are made affect every employee who is eligible for the payment of the Holiday you have deleted.

To remove an existing holiday:

1. Click the Pencil icon () for an existing holiday rule. The **Edit Holiday Rule** dialog is displayed.

Holiday I	Holiday Rules Holiday Payment Rules					
Refresh	Add Holiday Rule Build U	.S Defaults				
Adj	Caption	Holiday				
Ø	New Year's Day	New Year's Day				
Ø	U.S. Memorial Day	U.S. Memorial Day				
(III)	U.S. June 19th	U.S. June 19th				
Ø	U.S. Independence Day (July 4th)	U.S. Independence Day (July 4th)				

2. Enable **Remove This Holiday**. Click **Ok**.

Caption:	U.S. Ju	ine 19th	
Holiday:	U.S. Ju	ine 19th	~
Auto Repeat:	\checkmark	Skip Weekends:	
Date:	06/19/2	2020	
Worked Holiday:	\checkmark	Non-Worked Holiday:	\checkmark
Use Holiday Payment Rul	es:		\checkmark
Payment			
Formula:	Amou	unt Specified	
Pay Designation:			
Hours:	8:00	Multiplier: 1	
Must Work Day Before:		Must Work Day After:	
Apply Memo:		Memo:	
Remove This Holiday:			\checkmark

3. The holiday is removed from the list.

Holiday I	Holiday Rules Holiday Payment Rules				
Refresh	Add Holiday Rule Build U.	.S Defaults			
Adj	Caption	Holiday			
Ŵ	New Year's Day	New Year's Day			
Ø	U.S. Memorial Day	U.S. Memorial Day			
Ø	U.S. Independence Day (July 4th)	U.S. Independence Day (July 4th)			
Ĩ	U.S. Labor Day	U.S. Labor Day			
Ø	U.S. Thanksgiving	U.S. Thanksgiving			
Ø	Christmas Day	Christmas Day			

Define Eligibility Rules for a Holiday

On the **Employee Eligibility** tab, you can define eligibility criteria for a specific holiday by selecting a holiday in the list. The eligibility rules for the selected holiday can be defined on the bottom panel.

Holiday Rules Holiday Payment Rules						
Refresh	Add Holiday Rule B	uild U.S Defaults				
Adj	Caption	Holiday		Auto Repeat	Date	
Ø	New Year's Day	New Year's Day				
Ø	U.S. Memorial Day	U.S. Memorial Day				
Ø	U.S. Independence Day (July	4th) U.S. Independence D	ay (July 4th)	\checkmark		
Ø	U.S. Labor Day	U.S. Labor Day	U.S. Labor Day			
Ø	U.S. Thanksgiving	U.S. Thanksgiving				
Ø	Christmas Day	Christmas Day	Christmas Day			
4						►
Eligibility I	Eligibility Rules for New Year's Day					
Refresh	Add Eligibility Rule					
Adj	Descr	Entity	Formula	Values		
Ø	Hourly Employees	Pay Type (Hourly/Salaried)	Equals	Hourly		

The following table lists columns and descriptions of employee eligibility rule properties.

Column	Description
Adj	Click the Pencil icon (
Descr	The descriptive name of the employee eligibility rule.
Entity	The criterion that qualifies employees receiving this holiday pay.
Formula	The desired comparison formula for the criterion.
Values	The value of the selected criterion.

Add a New Eligibility Rule for a Holiday

To add a new eligibility rule for a specific holiday:

1. On the **Holiday Rules** tab, select a holiday from the list.



2. On the Eligibility Rules for the selected holiday panel, click the **Add Eligibility Rule** button. The **Add New Eligibility Rule** dialog is displayed.

Eligibility Rules for Martin Luther King, Jr. Day					
Refresh Add Eligibility Rule					
Adj	Descr	Entity	Formula	Values	
Ø	Pay Type (Hourly/Salaried) Equals Hourly				

3. Specify the following properties. Click **Ok**.

Add New Eligibility R	le	\otimes
Properties		
Name:	Salary Employees	
Assignment:	Pay Type (Hourly/Salaried)	~
Formula:	Equals	~
Pay Type:	Salaried	~
	Ok	Cancel

Property	Description		
Name	The descriptive name of the holiday payment rule.		
Assignment	 Select an item that qualified employees receiving the holiday rule. Pay Class. You can select one pay class in the available Pay Class field. 		
	Pay Class: Part Time Hourly V		

Property	Description
	• Any One of Selected Pay Classes. Select this option to make more employees eligible regardless of pay class. Then, you can select any pay class in the available Pay Classes section.
	Pay Classes
	Full Time Hourly:
	Part Time Hourly:
	Per Diem Hourly:
	Full Time Salary:
	 Pay Type (Hourly/Salaried). You can select one pay type in the available Pay Type field.
	Pay Type: Hourly Y
	ray type. Thomy
	 Schedule Pattern. You can select one schedule pattern in the available Schedule Pattern field
	Schedule Pattern: M-E 8am - 5pm
	• Clock Group. You can select one pay type in the available Clock Group field.
	Clock Group: Administrative Area ~
	Home Workgroup Assignment. You can specify one or more workgroup sets using the Add New buttons. Remember to click Undate to save changes
	Add New Remove All Refresh
	Remove Division Facility Wing Department Positions
	Michicare Ann Arbor Care Hospice Nursing Licensed Practical Nurse
	Image: Michicare Detroit Care Clinic Nursing Licensed Practical Nurse V
	Update Cancel
	 Hourly Status Type. You can select one hourly status type in the available Hourly Status field.
	Hourly Status: Part Time ~

Property	Description
	• Any One of Selected Hourly Status Types. Select this option to make more employees eligible regardless of hourly status. Then, you can select any hourly statuses in the available Hourly Status section.
	Houriy Status
	Contract:
	Full Time:
	Part Time:
	 Active Condition. You can select one active condition in the available Active Condition field.
	Active Condition: Probation ~
	Any one of selected Active Conditions. Select this option to make more employees eligible regardless of active condition. Then, you can select any active conditions in the available Active Conditions section. Active Conditions
	Normal:
	Probation:
	Training:
	 Active Status. You can select one active status (Active or Terminated) in the available Active Status field. Active Status: Active
	 Hired on Date or Earlier. You can specify the date in the available Date field to indicate the employee must be hired on or before that date. Today's date is populated by default.
	Date: 06/28/2023
	 Hired on Date or Later. You can specify the date in the available Date field to indicate the employee must be hired on or after that date. Today's date is populated by default.
	Date: 06/28/2023

Property	Description		
	• Active Status Date On or Earlier. You can specify the date in the available Date field to indicate the employee's active status must be on or before that date. Today's date is populated by default.		
	Date: 06/28/2023		
 Active Status Date On or Later. You can specify the date in the av field to indicate the employee's active status must be on or after Today's date is populated by default. 			
	Date: 06/28/2023		
	 Hourly Status Date On or Earlier. You can specify the date in the available Date field to indicate the employee's hourly status must be on or before that date. Today's date is populated by default. 		
	Date: 06/28/2023		
	 Hourly Status Date On or Later. You can specify the date in the available Date field to indicate the employee's hourly status must be on or after that date. Today's date is populated by default. 		
	Date. 00/20/2023		
	 Has Selected Shift Based on Exception in Pay Period. You can select an exception in the available Exceptions in Period field. 		
	Exceptions in Period: Arrived Early ~		
	• Has Absences in Pay Period. The employee has absences in the pay period.		
	 Has Selected Supvsr. Edit in Pay Period. You can select a supervisor edit in the Supervisor Edit field and/or a reason code in the Reason Code field. 		
	Exceptions in Period: Authorize Transfer ~		
	Reason Code: [no reason given] ~		
	 Days Employed as of Beginning of Pay Period. You can specify the number of days as of beginning of pay period in the available Units field 		
	Units: 90 \bigcirc		

Property	Description
	 Months Employed as of Beginning of Pay Period. You can specify the number of months as of beginning of pay period in the available Units field.
	Units: 3
	 Years Employed as of Beginning of Pay Period. You can specify the number of years as of beginning of pay period in the available Units field.
	Units: 1
	• Employee State/Prov. In List. You can specify the states or provinces in the available Comma Separated Items field.
	Comma Separated MI;NY;VA
	• Employee Static Custom Field in List. You can select a static custom field in the available Static Custom Field and specify the value of the selected custom field in the available Comma Separated Items field.
	Static Custom Field: Custom Field 1
	Comma Separated 5
	Static custom fields are used in the Static Custom Fields section of the
	employee's Personal Information page. Personal Information Static Custom Fields
	Last Name First Name ID
	Abraham Dorothy 328
	Anniversary: 5 Custom 2:
	• Employee Dynamic Custom Field in List. You can select a dynamic custom field in the available Dynamic Custom Field and specify the value of the selected custom field in the available Comma Separated Items field.
	Dynamic Custom Field: Marital Status
	Comma Separated Married
l	

Property	Description					
	Dynamic custom fields are used in the Dynamic Custom Fields section of the employee's Personal Information page.					
	Personal Information V Dynamic Custom Fields V					
	Last Name ID					
	Abraham Dorothy 328					
	Marital Status: Married					
	 Employee ESS Profile. You can select ESS profiles in the available ESS Profiles section. 					
	ESS Profiles					
	Part Time Houly:					
	Full Time Hourly:					
Formula	Select desired comparison formula: Equals or Not Equal To.					
Eligibility Criterion	This field is generated on the fly based on your selection in the Assignment field.					

4. The new eligibility rule is added in the eligibility list for the selected holiday.

Eligibility Rules for Martin Luther King, Jr. Day				\odot	
Refresh Add Eligibility Rule					
Adj	Descr Entity Formula Values				
Ø	Hourly Employees	Pay Type (Hourly/Salaried)	Equals	Hourly	
Ø	Salaries Employees	Pay Type (Hourly/Salaried)	Equals	Salaried	

Modify an Existing Eligibility Rule for a Holiday

To modify an existing eligibility rule for a holiday:

1. On the Holiday Rules tab, select a holiday from the list.

Holiday Rules Holiday Payment Rules						
Refresh	Refresh Add Holiday Rule Build U.S Defaults					
Adj	Caption	Holiday	Auto Repeat			
Ø	New Year's Day	New Year's Day	\checkmark			
Ø	Martin Luther King, Jr. Day	Martin Luther King, Jr. Day				

2. On the Eligibility Rules for the selected holiday panel, click the Pencil icon () for a specific eligibility rule. The **Eligibility Rule** dialog is displayed.

Eligibility	Eligibility Rules for Martin Luther King, Jr. Day				\odot
Refres	sh	Add Eligibility Ru	le		
Adj	0	Descr	Entity	Formula	Values
Ø	H	Hourly Employees	Pay Type (Hourly/Salaried)	Equals	Hourly
P	5	Salaries Employees	Pay Type (Hourly/Salaried)	Equals	Salaried

3. You can edit properties of the eligibility rule. See *Add a New Eligibility Rule for a Holiday* on page 13 for properties. Click **Ok**.

Eligibility Rule		\otimes
Properties		
Name:	Salaries Employees	
Assignment:	Pay Type (Hourly/Salaried)	~
Formula:	Equals	~
Pay Type:	Salaried	~
Remove This Eligibility R	ule:	
	Ok	Cancel

Remove an Existing Eligibility Rule for a Holiday

To remove an existing eligibility rule for a holiday:

1. On the Holiday Rules tab, select a holiday from the list.

Holiday	Rules Holiday Payment I	Rules	
Refresh	Add Holiday Rule	Build U.S Defaults	
Adj	Caption	Holiday	Auto Repeat
Ø	New Year's Day	New Year's Day	\checkmark
Ø	Martin Luther King, Jr. Day	Martin Luther King, Jr. Day	

- 2. On the Eligibility Rules for the selected holiday panel, click the Pencil icon () for a specific eligibility rule. The **Eligibility Rule** dialog is displayed.
- 3. Enable Remove This Eligibility Rule. Click Ok.

Eligibility Rule		\otimes
Properties		
Name:	Salaries Employees	
Assignment:	Pay Type (Hourly/Salaried)	~
Formula:	Equals	~
Pay Type:	Salaried	~
Remove This Eligibility R	ule:	
	Ok	Cancel

4. This eligibility is removed from the eligibility list for the selected holiday.

Eligibility Rules for Martin Luther King, Jr. Day					
Refrest	Add Eligibility Ru	ule			
Adj	Descr	Entity	Formula	Values	
Ø	Hourly Employees	Pay Type (Hourly/Salaried)	Equals	Hourly	

Manage Holiday Payment Rules

On the Holiday Payment Rules tab, you can add, modify, or remove holiday payment rule.

Holiday	Rules Holiday Payment Rule	s		
Refresh	Add Payment Rule	Reset Rules		
Adj	Caption	Worked	Non Worked	Formula
Ø	Payments for Part Timers			Amount Specified
Ø	Per Diem			Amount Scheduled times Rate Multiplier. If Unscheduled Zero.
Ø	FT Rule			Amount Specified

The following table lists columns and descriptions of employee eligibility rule properties.

Column	Description
Adj	Click the Pencil icon (
Caption	The descriptive name of the holiday payment rule you can created.
Worked	Whether or not the holiday is a worked holiday. Employee receives enhanced pay for working on a worked holiday.
Non Worked	Whether or not the holiday is a non-worked holiday. Employee receives pay for not working on this day. Non-worked holidays are paid days off. National holidays are often defined as non-worked holidays. Typically, a non-worked holiday is also defined as a worked holiday. Employees usually get the holiday off, but if they work, they get enhanced pay.
Formula	How the enhanced pay is calculated. See <i>Payment</i> on page 7 for formula and the usage.
Pay Des	The pay designation used for the holiday pay based on the selected formula.
Multiplier	The multiplier used for the holiday pay based on the selected formula.
Amount	The amount used for the holiday pay based on the selected formula.
Day Before	Whether or not employees must work the scheduled day before the holiday to receive holiday pay.
Extended Day Before	Click the Pencil icon () to define extended set of qualifications for working the scheduled day before a holiday. See <i>Indicate Worked Schedule</i> Qualifications on page 22.
Day After	Whether or not employees must work the scheduled day after the holiday to receive holiday pay.

Column	Description
Extended Day After	Click the Pencil icon (() to define extended set of qualifications for working the scheduled day after a holiday. See <i>Indicate Worked Schedule</i> Qualifications on page 22.

Indicate Worked Schedule Qualifications

You can define more qualifications for working the scheduled day before and/or after a holiday. On the **Holiday Payment Rules** tab, click the Pencil icon (

Scheduled Day Before Holiday Eligibility or **Schedule Day Before Holiday Eligibility** dialog is displayed.

Holiday	Rules Holiday Payment R	ules									
Refres	Add Payment Rule	Reset Rules	ò								
Adj	Caption	Worked	Non Worked	Formula	Pay Des	Multiplier	Amount	Day Before	Extended Day Before	Day After	Extended Day After
Ø	Payments for Part Timers		\checkmark	Amount Specified	Holiday	1.00	4:00		Ø		Ø
Ø	Per Diem			Amount Schedule	Hol Worked	1.50	0:00		Ø		Ø
Ø	FT Rule			Amount Specified	Holiday	1.50	8:00		P		Ø

Specify the following properties and indicate eligibility pay designations for defining the schedule day before/after holiday eligibility.

Scheduled Day Before Holiday Eligibility					
Properties			Eligible Pay Designations		
Enable These Extended Rules:		\checkmark	Regular:	✓ ▲	
Start On Rule:	One Day from Start Date	~	Overtime:		
Elig Schedule Type:	Any Work Schedule	~	Holiday:		
Scheduled Group Set:	In Pay Period	~	PTO:		
Minimum Scheduled Hours:	0:00		Sick:		
Maximum Days to Search:	28	0	Vacation:		
If No Schedule Found:	Assume Eligibility	~	Hol Worked:		
Worked Hours Formula:	Shift Hours	~	Inservice:		
Minimum Worked Hours Formula:	Amount Specified	~	Misc:		
Minimum Worked	Percentage of	E0 ^	Orient:		
Hours:	Scheduled Hours:	U _	OT 2nd:		
Assume Eligibility if Worked on Holiday:		\checkmark	Reg 2nd:		
			- · ·	•	
				Ok Cancel	

Property	Description
Enable These Extended Rules	Enable this option to use extended set of qualifications for working the scheduled day before or after a holiday.
Start On Rule	Determines the day the schedule search begins of a holiday: One Day from Start Date or Day of.
Elig Schedule Type	The eligible schedule type: Any Work Schedule or Any Schedule
Schedule Group Set	Determine the set of schedules: In Pay Period, In Calc Period, or In Database.
Minimum Scheduled Hours	The minimum amount of schedule time that the employee's schedule must have to qualify as a scheduled day.
Maximum Days to Search	The maximum number of days to search for an employee schedule.
If No Schedule Found	Rule to apply or not apply when no schedules are found within the search definition.
Worked Hours Formula	The type of accumulated hours to measure to qualify as a worked day: Shift Hours or Qualifying Daily Pay Des. Qualified pay designations are specified in the Eligibility Pay Designations section.
Minimum Worked Hours Formula	The formula for calculating minimum amount of worked hours that the employee must have to: Amount Specified or Percentage of Scheduled Hours. Worked hours is based on the amount specified in the Minimum Worked Hours field or the percentage of worked hours of scheduled hours in the Percentage of Scheduled Hours field.
Minimum Worked Hours	If <i>Amount Specified</i> is selected in the Minimum Worked Hours Formula field, specify the minimum amount of worked hours.
Percentage of Scheduled Hours	If <i>Percentage of Scheduled Hours</i> is selected in the Minimum Worked Hours Formula field, specify the percentage of worked hours of scheduled hours.
Assume Eligibility if Worked on Holiday	Enable this option to qualify the employee for non-worked holiday pay when the employee works on the holiday.
Eligibility Pay Designations	If Qualifying Daily Pay Des is selected in the Worked Hours Formula field, specify pay designations.

Reset Holiday Payment Rules

If there is no holiday payment rules exist in your system, you can build holiday payment rules for full time and part time employees quickly by resetting holiday payment rules.

To reset holiday payment rules:

1. Click the **Reset Rules** button. The **Reset Holiday Payment Rules** dialog is displayed.

Holiday	Rules	Holiday Payment	Rules		
Refresh	Ad	ld Payment Rule	Reset Ru	lles	
Adj	Captio	on Worked	Non Worked	Formula	Pay Des

2. Specify the following properties. Click **Ok**.

Reset Holiday Payment Rules				
Properties Pay Designation:	Hol Worked	1	~	
Hours to Pay Full Time Employees: 8	:00 F	Part Time Employees:	4:00	
Use Part Timer's Schedul	ed Amount v	vhen Scheduled:		
Contirm Replacement of E	EXISTING RUIE	9S.		
		Ok	Cancel	

Property	Description
Pay Designation	Select a pay designation to hold worked holiday hours.
Full Time Employees	Specify the amount of hours to pay for full time employees.
Part Time Employees	Specify the amount of hours to pay for part time employees.
Use Part Timer's Scheduled Amount when Scheduled	Enable this option to pay part time employees the amount of their scheduled hours in the Part Time Employees field.
Confirm Replacement of Existing Rules	Enable this option to create holiday payment rules for full time and part time employees respectively. Note : Once confirmed, all existing payment rules are replaced.

3. Holiday payment rules for full time and part time employees are created.

ł	Holida	ay F	ules Holiday Payment R	ules									
F	Refre	sh	Add Payment Rule	Reset Rules									
	Adj		Caption	Worked	Non Worked	Formula	Pay Des	Multiplier	Amount	Day Before	Extended Day Before	Day After	Extended Day After
	Ø		Payments for Full Timers			Amount Specified	Hol Worked	1.00	8:00		Ø		Ø
	Ø		Payments for Part Timers			Amount Scheduled times Rate Multi	Hol Worked	1.00	4:00		Ø		a

You can:

- Click the Pencil icon () in the **Adj** column to modify properties of selected holiday payment rule. See
- Edit Properties of an Existing Holiday on page 9 for details.
- Click the Pencil icon (

Add a New Holiday Payment Rule

To add a new holiday payment rule:

1. Click the Add Payment Rule button. The Add New Holiday Payment Rule dialog is displayed.

Holiday Ru	les Holiday Paymer	t Rules
Refresh	Add Payment Rule	Reset Rules

2. Specify the following properties of the holiday payment rule. Click **Ok**. See *Add a New Holiday with Holiday Rules* on page 5 and *Payment* on page 7 for property descriptions.

Add New Holiday Payment Rule								
Properties								
Caption:	Holida	y Payment for Warehouse						
Worked Holiday:	\checkmark	Non-Worked Holiday:	\checkmark					
Formula:	Amour	nt Specified	\sim					
Pay Designation:	Overtir	ne	\sim					
Hours:	8:00	Multiplier: 1	\bigcirc					
Must Work Day Before:		Must Work Day After:						
Apply Memo:		Memo:						
		Ok	Cancel					

3. Click the **Refresh** button.



4. The new holiday payment rule is added in the list.

Holiday	Holiday Rules Holiday Payment Rules												
Refresh	Add Payment Rule Reset Rule	2S											
Adj	Caption	Worked	Non Worked	Formula	Pay Des								
Ø	Payments for Part Timers		\checkmark	Amount Specified	Holiday								
Ø	Per Diem			Amount Scheduled ti	Hol Worked								
Ø	FT Rule		\checkmark	Amount Specified	Holiday								
Ø	Holiday Payment for Warehouse	\checkmark	\searrow	Amount Specified	Overtime								

Edit Properties of an Existing Holiday Payment Rule

To edit properties of an existing holiday payment rule:

1. On the **Holiday Payment Rules** tab, click the Pencil icon (

Holiday I	Holiday Rules Holiday Payment Rules										
Refresh	Add Payment Rule Reset	Rules									
Adj	Caption	Worked	Non Worked								
Ø	Per Diem	\checkmark									
Ø	FT Rule		\checkmark								
P	Holiday Payment for Warehouse	\checkmark									

2. You can edit properties of the holiday payment rule. See *Add a New Holiday with Holiday Rules* on page 5 and *Payment* on page 7 for property descriptions. Click **Ok**.

Caption:	Holida	v Payment for Warehouse	
Worked Holiday:		Non-Worked Holiday:	
Formula:	Amour	nt Specified	\sim
Pay Designation:	Overti	ne	\sim
Hours:	8:00	Multiplier: 1	\bigcirc
Must Work Day Before:		Must Work Day After:	
Apply Memo:		Memo:	
Remove This Holiday Pa	yment R	ule:	

Remove an Existing Holiday Payment Rule

To remove an existing holiday payment rule:

1. On the **Holiday Payment Rules** tab, click the Pencil icon (

Holiday I	Rules Holiday Payment Rules		
Refresh	Add Payment Rule Reset	Rules	
Adj	Caption	Worked	Non Worked
Ø	Per Diem	\checkmark	
Ø	FT Rule		
Ø	Holiday Payment for Warehouse		

2. Enable Remove This Holiday Payment Rule. Click Ok.

Properties			
Caption:	Holida	y Payment for Warehouse	
Worked Holiday:		Non-Worked Holiday:	
Formula:	Amour	nt Specified	\sim
Pay Designation:	Overtir	me	~
Hours:	8:00	Multiplier: 1	$\hat{}$
Must Work Day Before:		Must Work Day After:	
Apply Memo:		Memo:	
Remove This Holiday Pa	vment R	tule:	

3. The holiday payment rule is removed from the list.

Holiday Rules Holiday Payment Rules									
Refresh	Add Payment Rule Rese	et Rules							
Adj	Caption	Worked	Non Worked						
Ø	Per Diem								
Ø	FT Rule								

Define Eligibility Rules for a Holiday Payment

On the **Eligibility Rules** tab, you can define eligibility criteria for a specific holiday payment rule by selecting a holiday payment rule in the list. The eligibility rules for the selected holiday payment rule can be defined on the bottom panel.

Holiday I	Holiday Rules Holiday Payment Rules											
Refresh Add Payment Rule Reset Rules												
Adj Caption Worked			Non Worked	Formula		Pay Des	Multiplier	Amount				
Ø	Per Diem			Amount S	cheduled times	Hol Worked	1.50	0:00				
Ø	FT Rule			Amount S	pecified	Holiday	1.50	8:00				
4								×				
Eligibility	Rules for Per Die	em						\odot				
Refresh Add Eligibility Rule												
Adj	Descr	Entity	1		Formula	Values						
Ø	Hourly Employ	yees Pay 1	Type (Hourly/S	alaried)	Equals	Hourly						

Add a New Eligibility Rule for a Holiday Payment

To add a new eligibility rule a for a holiday payment:

1. On the Holiday Payment Rules tab, select a holiday payment rule from the list.

	Holiday Rules Holiday Payment Rules										
Refresh		Add Pay	ment Rule	Reset Rule	es						
	Adj	Caption	Worked	Non Worked	Formula	Pay Des	Multiplier	Amount			
	Ø	Per Diem			Amount Scheduled times	Hol Worked	1.50	0:00			
	Ø	FT Rule			Amount Specified	Holiday	1.50	8:00			

 On the Eligibility Rules for the selected holiday payment rule panel, click the Add Eligibility Rule button. The Add New Eligibility Rule dialog is displayed. Click the Add Eligibility Rule button. The Add New Eligibility Rule dialog is displayed.

Eligibility Rules for Per Diem										
Refresh Add Eligibility Rule										
Adj	Descr	Entity	Formula	Values						

3. Specify the following properties. See *Add a New Eligibility Rule for a Holiday* on page 13 for properties. Click **Ok**.

~	Hourly Employees	Properties Name:
~	Hourly Employees	Name:
\sim		
	Pay Type (Hourly/Salaried)	Assignment:
\sim	Equals	Formula:
~	Hourly	Pay Type:
	Hourly	Pay Type:

4. The new eligibility rule is added in the eligibility list for the selected holiday payment rule.

Eligibility Rules for Per Diem							
Refresh	Add Eligibility Ru	ıle					
Adj	Descr	Entity	Formula	Values			
Hourly Employees		Pay Type (Hourly/Salaried)	Equals	Hourly			

Modify a New Eligibility Rule for a Holiday Payment

To modify an existing eligibility rule:

1. On the Holiday Payment Rules tab, select a holiday payment rule from the list.

Holiday	Holiday Rules Holiday Payment Rules								
Refres	Refresh Add Payment Rule Reset Rules								
Adj	Caption	Worked	Non Worked	Formula	Pay Des	Multiplier	Amount		
Ø	Per Diem			Amount Scheduled times	Hol Worked	1.50	0:00		
Ø	FT Rule			Amount Specified	Holiday	1.50	8:00		

2. On the Eligibility Rules for the selected holiday payment rule panel, click the Pencil icon (

Eligibility Rules for Per Diem						
Refresh	Add Eligibility Ru	ıle				
Adj	Descr	Entity	Formula	Values		
P	Hourly Employees	Pay Type (Hourly/Salaried)	Equals	Hourly		

5. You can edit properties of the eligibility rule. See *Add a New Eligibility Rule for a Holiday* on page 13 for properties. Click **Ok**.

Eligibility Rule		\otimes
Properties		
Name:	Hourly Employees	
Assignment:	Pay Type (Hourly/Salaried)	~
Formula:	Equals	~
Pay Type:	Hourly	~
Remove This Eligibility R	ule:	
	Ok	Cancel

Remove an Existing Eligibility Rule for a Holiday Payment

To remove an existing holiday payment rule:

1. On the Holiday Payment Rules tab, select a holiday payment rule from the list.

Holiday Rules Holiday Payment Rules							
Refresh Add Payment Rule			Reset Rule	es			
Adj	Caption	Worked	Non Worked	Formula	Pay Des	Multiplier	Amount
Ø	Per Diem			Amount Scheduled times	Hol Worked	1.50	0:00
Ø	FT Rule			Amount Specified	Holiday	1.50	8:00

2. On the Eligibility Rules for the selected holiday payment rule panel, click the Pencil icon (

Eligibility Rules for Per Diem						
Refresh	Add Eligibility Ru	ıle				
Adj	Descr	Entity	Formula	Values		
P	Hourly Employees	Pay Type (Hourly/Salaried)	Equals	Hourly		

3. Enable Remove This Eligibility Rule. Click Ok.

Properties	Hourly Employees	
Assignment:	Pay Type (Hourly/Salaried)	~
Formula:	Equals	~
Pay Type:	Hourly	\sim
Remove This Eligib	ility Rule:	\checkmark

4. This eligibility is removed from the eligibility list for the selected holiday payment rule.

Eligibility Rules for Per Diem						
Refresh	Add Eligib	oility Rule				
Adj	Descr	Entity	Formula	Values		

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