ESS Mobile 3.0: Performing or Canceling Workgroup Transfer

Job Aid

Employees can transfer themselves from their home workgroup to another workgroup or cancel their workgroup transfer.

≡	HE	HELLO JULIE		7
6:09pm March-16, 2021				
	Mar-16-2021	1:16pm 6:07pm	6:02pm	
U TRAN	SFER			PUNCH OUT
	MAR 16 TUE	ilable Schedu k Schedules Av	iles ailable	

Note: If GPS punch restriction is configured in your system, PUNCH or MARK MY LOCATION button can be used for workgroup transfer based on the GPS location. See two separate job aids called *GPS Punching In or Out with Workgroup Transfer* and *GPS Punching In or Out and Mark My Location* for more information.

= HELLO SERENA			MON 🌲
2:36pm		10:51 July-28, 20	pm
Jul-28-2020 8:00am 1:00pm 2:00pm 6:00pm	Punch & Transfer	Transfer	Punch Only
	PUNCH IN	MARK MY LOCATION	PUNCH IN

This job aid describes the workgroup transfer function without tracking GPS location.

To perform workgroup transfer:

1. Tap **PUNCH IN**. The **IN** screen is displayed.

=	HEL	lo julie		7
	6:	02pi arch-16, 2021	m	
	Mar-16-2021	1:16pm	6:02pm	
				PUNCH IN

2. Tap **BACK TO WORK** or **START NEW SHIFT** based on your situation. Tap **SAVE**. The **TRANSFER** button is available.

BACK	НОМЕ
IN Return to Work Mar-16 6:06pm	
BACK TO WORK	START NEW SHIFT
Enter Additional Notes Here	
Press SAVE to continue	SAVE

3. Tap the **TRANSFER** button.



4. Select the appropriate workgroups from the drop-down list for each workgroup level. Tap **SAVE**.

BACK	HOME
Transfer	
Division	
Michicare	•
Department	
Nursing	•
Job Code	
Certified Nursing Aide	•
Location	
Grand Rapids Care	-
Training	
Assisted Living	•
	SAVE

5. The submitted workgroup transfer is displayed in the **Activity** tile marked as **TRANSFER TO** on the Home screen.



To cancel a workgroup transfer:

1. Tap an Activity tile marked with TRANSFER TO on the Home screen.



2. Tap CANCEL. The Cancel Activity screen is displayed.



3. Tap SAVE.



4. The transferred workgroup **Activity** tile is removed from the Home screen.



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